



TRACKER CERTIFICATE

Private Equity

2026

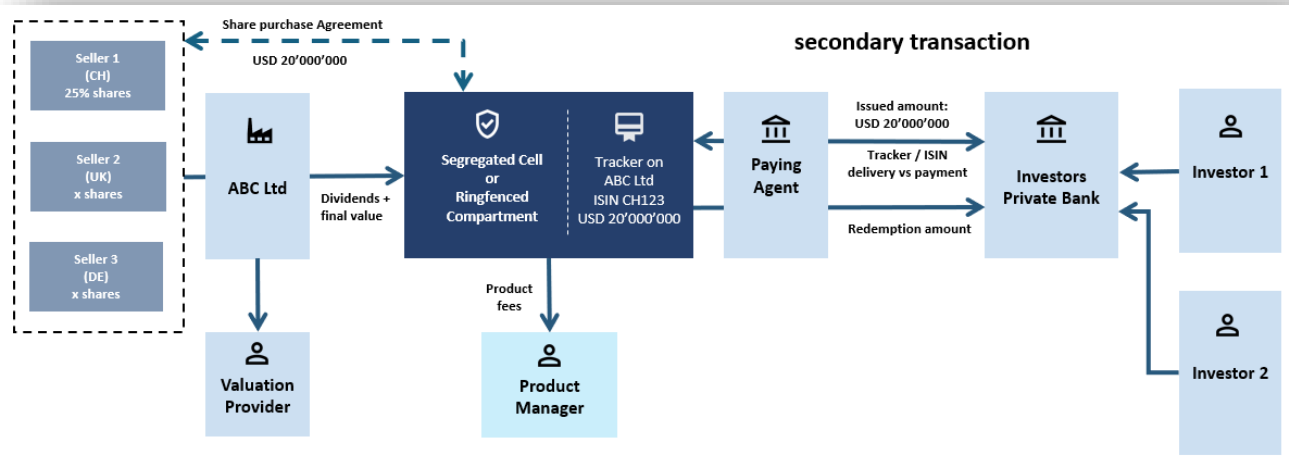
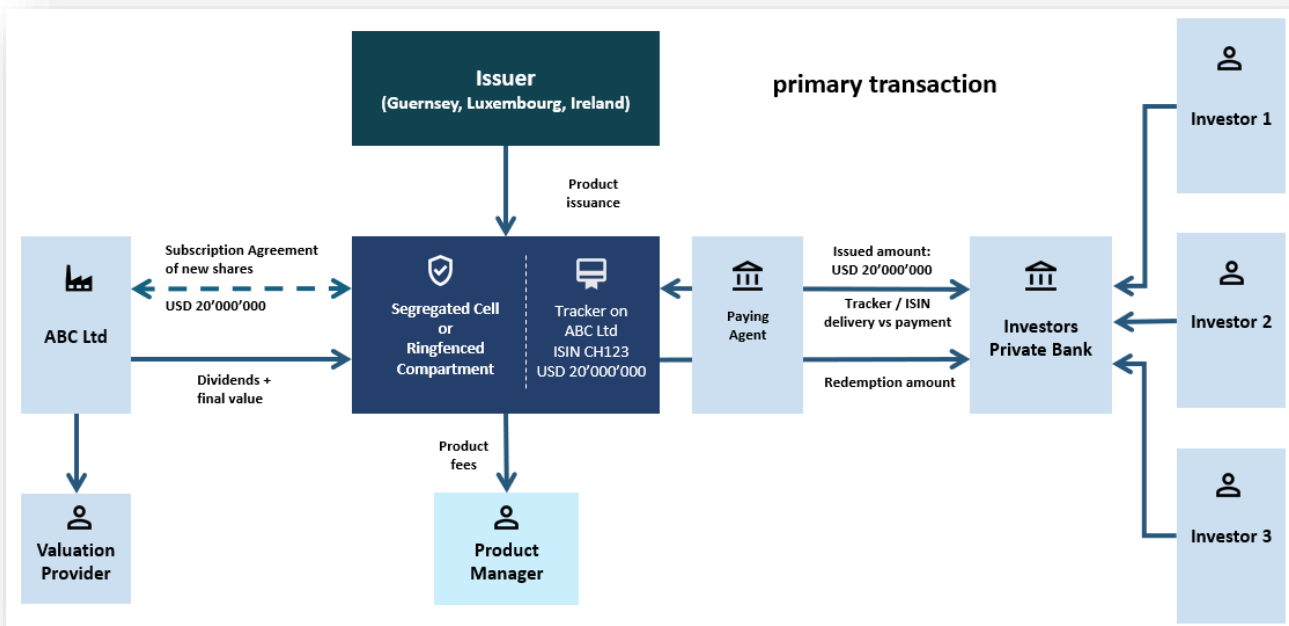
Executive summary

The Camino Capital Partners Private Equity Tracker Certificate transforms illiquid private equity into a regulated, bankable, and exchange-listed security — accessible through any existing custodian or private bank. Designed for institutional and professional investors, it eliminates the operational complexity of direct PE investing while preserving full economic exposure to the underlying assets.

Features

- Tracker certificate issued via segregated and ringfenced protected cell of a Guernsey PCC, Luxembourg Securitization Company or Irish Section 110 SPV.
- CH / FL / XS-ISIN, private placement, settled through Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN of the Tracker through their existing private bank.
- NAV is calculated regularly and reported to SIX Financial Information.
- Liquidity defined by the manager, notice period available, secondary market on “best effort basis”.
- Unlimited number of investors (Institutional/Professional Investors only) – Minimum investment as low as CHF/USD/€ 10'000.
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

Structure



Main Advantages

- + Pool your investors to participate in private equity opportunities.
- + Attract Family Offices and IAMs into club deals and co-investments with a single, clean instrument.
- + End investors require no signed Subscription Documents, SPAs, or KYC/AML — dramatically reducing onboarding friction.
- + Only one shareholder will appear on the cap table, the issuer, keeping shareholder register clean.
- + Voting rights remain with the Asset Manager - full governance retained.
- + Supports both primary capital raises and secondary transactions with equal flexibility.
- + Enables liquidity events and secondary market transfers for otherwise illiquid holdings.
- + Ability to build a basket of private equity investments / buy-and-build strategy in an AMC.

About Camino Capital Partners

- Camino Capital Partners is a Swiss-based advisory and structuring boutique operating globally. We partners with Family Offices, Asset Managers, Private Equity and Debt Managers to deliver best-in-class investment structures. Through bespoke solutions engineered for cost efficiency and operational simplicity, we bridge the gap between capital and opportunity, making any underlying asset accessible and investible.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

CAMINO CAPITAL PARTNERS

Philipp Sprenger
sprenger@camino.capital
www.camino.capital

Adliswil/Zurich
Switzerland
+41 76 320 41 11

