



TRACKER CERTIFICATE

Fund Feeder

2026

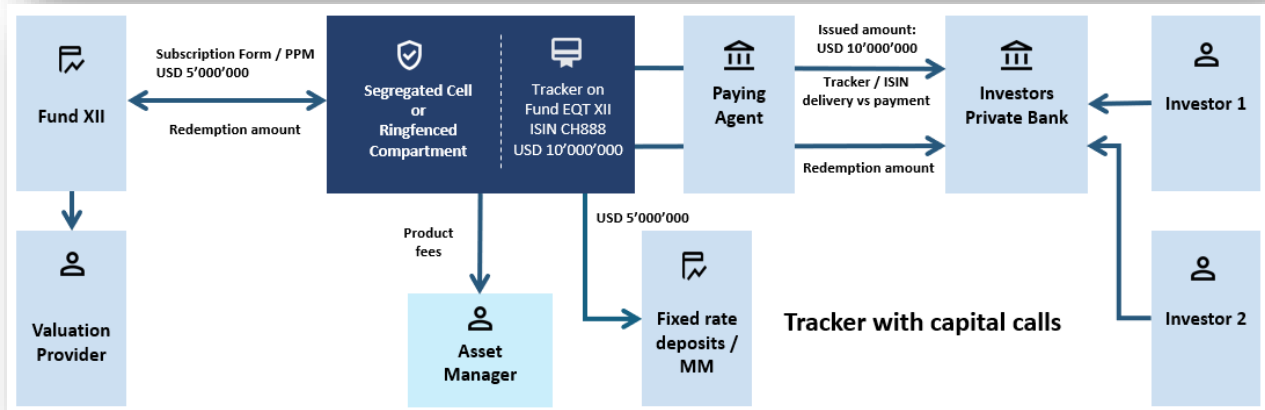
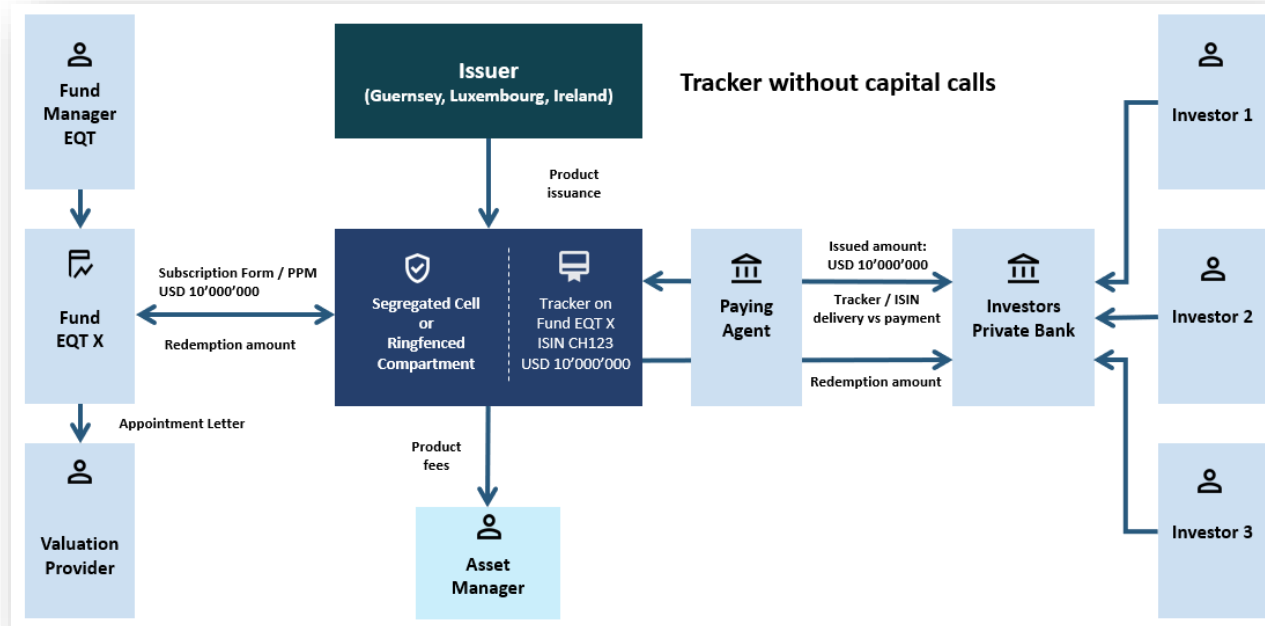
Executive summary

Camino Capital Partners' Fund Feeder Certificates transform complex and often illiquid offshore fund and partnerships structures into regulated, bankable securities. This innovative solution enables institutional and professional investors to access a broad range of fund strategies efficiently via an ISIN, whether liquid or semi-liquid, primaries or secondaries, open-ended or closed-ended, across Cayman, Delaware, and other offshore fund vehicles.

Offering

- Tracker certificate issued via segregated and ringfenced protected cell of a Guernsey PCC, Luxembourg Securitization Company or Irish Section 110 SPV.
- CH / FL / XS-ISIN, private placement, settled through Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN of the Tracker through their existing private bank.
- NAV is calculated on a regular basis and reported to SIX Financial Information.
- Liquidity defined by the manager, notice period available, secondary market on "best effort basis".
- Unlimited number of investors (Institutional/Professional Investors only) - Minimum investment as low as CHF/USD/€ 10'000.
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.
- For Funds with capital calls, the full commitment can be raised at the start, which can be invested in fiduciary deposits or money market instruments.

Structure



Main Advantages

- + Pool your investors to participate in Cayman Islands, Delaware, Partnerships or other fund structures.
- + Attract Family Offices and IAMs for co-investments.
- + Investors purchase the bankable and bookable ISIN of the Tracker through their existing custodian/private bank.
- + Neither signed Subscription Documents/SPAs, nor KYC/AML are required by the end investors.
- + Create access into funds with a high investment threshold by combining investors.
- + Only one investor must be onboarded by the fund.
- + Liquidity creation/secondary transactions.
- + Ability for Asset Manager to build a basket of private market funds in an AMC.

About Camino Capital Partners

- Camino Capital Partners is a Swiss-based advisory and structuring boutique operating globally. We partners with Family Offices, Asset Managers, Private Equity and Debt Managers to deliver best-in-class investment structures. Through bespoke solutions engineered for cost efficiency and operational simplicity, we bridge the gap between capital and opportunity, making any underlying asset accessible and investible.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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