



CREDIT LINKED NOTE

Private Debt

2026

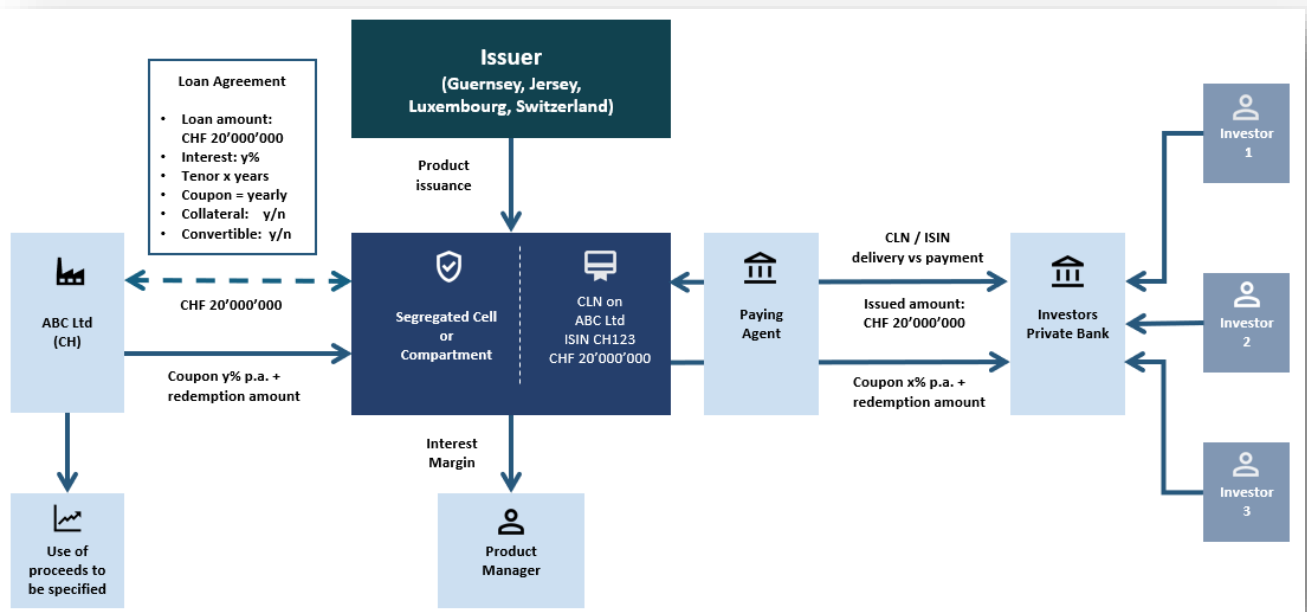
Executive summary

Credit Linked Notes transform traditionally illiquid private debt opportunities into a regulated, bankable security. The structure gives institutional and professional investors efficient access to the private credit market while easing the operational burden for borrowers. Only one counterparty faces the borrower (the issuer), and end investors have neither loan documentation nor KYC overhead.

Offering

- Credit Linked Note issued via segregated and ringfenced protected cell of a Guernsey or Jersey PCC; note from a Luxembourg compartment, Irish Section 110 SPV or Swiss Issuer.
- CH / LU / FL / XS-ISIN, private placement, Clearstream and/or Euroclear.
- Investors purchase the bankable and bookable ISIN through their existing custodian/private bank.
- Liquidity defined by the manager, notice period available, secondary market on “best effort basis”.
- NAV is calculated on dirty price and reported to SIX.
- Unlimited number of investors (Institutional/Professional Investors only) - Minimum investment as low as CHF/USD/€ 10'000.
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

Structure



Main Advantages

- + Investors purchase the bankable and bookable ISIN of the Credit Linked Note through their existing custodian/private bank.
- + Neither KYC/AML, nor signed Loan Agreement are required from investor.
- + Only one counterparty faces the borrower, which is the segregated cell or compartment of the issuer.
- + Asset Manager's margin is defined by the interest rate difference between the loan to the borrower and coupon paid to the investor.
- + Liquidity creation/secondary transactions.
- + Attract Family Offices and IAMs for co-investments.

About Camino Capital Partners

- Camino Capital Partners is a Swiss-based advisory and structuring boutique operating globally. We partners with Family Offices, Asset Managers, Private Equity and Debt Managers to deliver best-in-class investment structures. Through bespoke solutions engineered for cost efficiency and operational simplicity, we bridge the gap between capital and opportunity, making any underlying asset accessible and investible.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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