



ACTIVELY MANAGED CERTIFICATE

on a Multi Asset Basket

2026

Executive summary

Implementing a multi-asset investment strategy within a single, bankable product represents an innovative way to attract investors. Actively Managed Certificates (AMCs) provide a streamlined and flexible investment vehicle that can transform traditionally illiquid assets into regulated, investible securities with ISINs, while combining them with liquid underlyings.

This structure enables investors to access actively managed strategies across a broad spectrum of asset classes, including equities, bonds, private equity, private debt, commodities, cryptos, venture capital, and other alternatives. Tailored to reflect each asset manager's investment philosophy, AMCs combine flexibility, transparency, and cost efficiency, offering a compelling alternative to traditional fund structures.

Camino Capital Partners structures AMCs through established Guernsey, Luxembourg and Irish issuers, offering different distinct configurations depending on client requirements. The variations are straight-forward, plain-vanilla certificate for leaner mandates, or a more institutional-grade solution for complex strategies and larger investor bases. Both options are designed to be launch-ready and scalable, ensuring that asset managers can bring their investment strategy to market efficiently and with confidence.

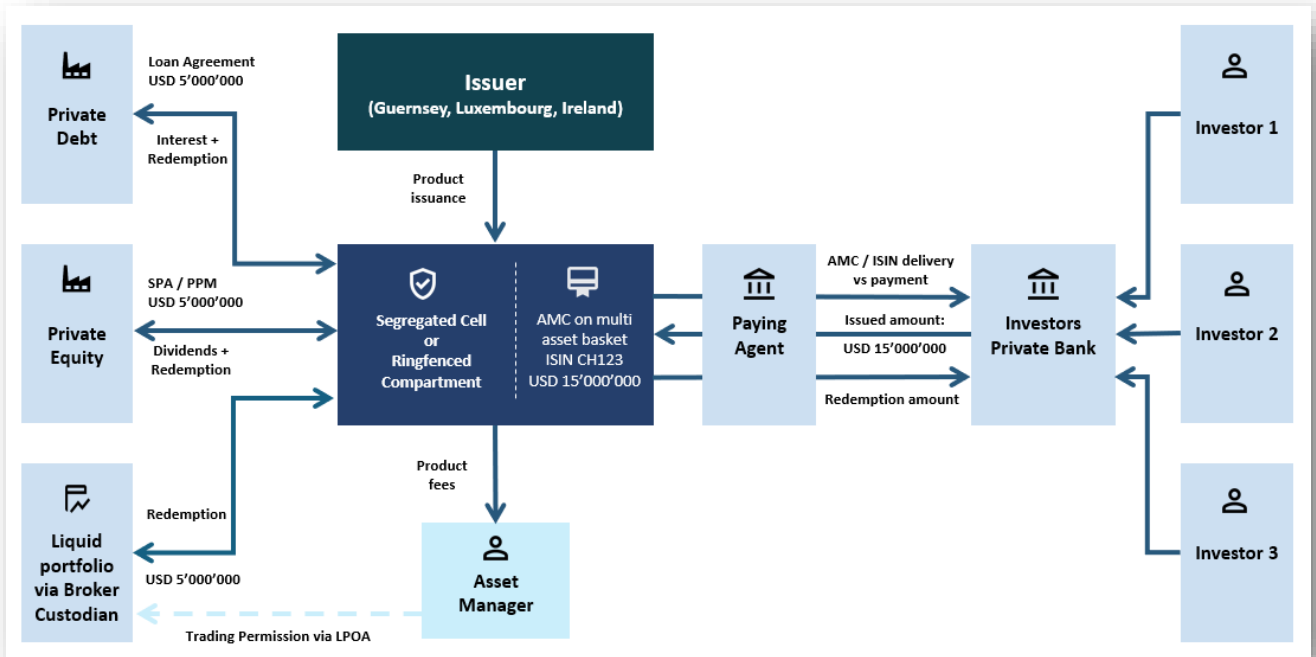
Offering

- Actively Managed Certificate issued via segregated and ringfenced protected cell of a Guernsey PCC, Luxembourg Securitization Company or Irish Section 110 Company (SPV).
- CH-ISIN / XS-ISIN, private placement, Clearstream / Euroclear.
- White-Label solution, Asset Manager's name appears on the termsheet.
- Investors purchase the bankable and bookable ISIN of the AMC through their existing custodian/private bank.
- NAV calculated on a regular basis and reported to SIX.
- Liquidity defined by the manager, notice period available, secondary market on "best effort basis".
- Implementable Management-, Performance-, Admin- and Setup-Fee.
- Minimum investment: CHF/USD/€ 10'000, unlimited number of investors (Institutional/Professional Investors).
- Listing (Vienna Stock Exchange, 3rd market) and Bloomberg quotation available.

Key Advantages

- + Grant your investors access to all your strategies through a single, bankable certificate, purchasable via their existing custodian or private bank.
- + No KYC/AML or signed investment agreements are required from investors.
- + Only one counterparty faces the target investment or company.
- + The Asset Manager receives product fees directly from the AMC.
- + Enables liquidity creation and secondary transactions.
- + Attracts Family Offices and Independent Asset Managers for co-investment opportunities.

Structure



About Camino Capital Partners

- Camino Capital Partners is a Swiss-based advisory and structuring boutique operating globally. We partners with Family Offices, Asset Managers, Private Equity and Debt Managers to deliver best-in-class investment structures. Through bespoke solutions engineered for cost efficiency and operational simplicity, we bridge the gap between capital and opportunity, making any underlying asset accessible and investible.
- Our one-stop-shop approach spans all domains and jurisdictions, offering a comprehensive suite of investment vehicles. These include Actively Managed Certificates (AMCs), Credit Linked Notes (CLNs), Tracker Certificates, Exchange Traded Notes & Products (ETNs/ETPs), and Fund Solutions, applicable for:

Private Equity, Private Debt, Real Estate, Bankable, Tangible, Intangible, and Digital Assets.

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